

# HAMTRONICS® TA51-144 & TA51-220 VHF FM EXCITER: ASSEMBLY, INSTALLATION, OPERATION, & MAINTENANCE

## GENERAL INFORMATION.

The TA51-144 is a single-channel vhf fm exciter designed to provide 2 Watts continuous duty output into a 50 ohm antenna system in the 144 MHz ham band or the 148-175 MHz commercial band. The TA51-220 is a similar model to cover the 213-233 MHz ham and government bands.

They are designed for narrow-band fm with 5 kHz deviation. Audio input is designed to accept a standard low-impedance dynamic microphone or any low-impedance audio source capable of providing 30mV p-p into a 2K load. Operating power is +13.6 Vdc +/-10% at ~600 mA.

The TA51-144 is FCC type accepted under parts 22, 74, and 90 when used with the OV-1 crystal oven option. It's FCC id # is EB56FI-TA51.

The sequence of presentation of the following information assumes that you purchased a wired exciter, ready to operate. If you purchased a kit, refer to page 2 for Alignment instructions prior to performing audio level or frequency adjustments.

## ASSEMBLY.

Refer to the component location diagram and the parts list during assembly. Following is a general guideline for the sequence of assembly and notes on items to give special attention.

a. Install the two crystal sockets. Cut them from the metal carrier strip. Install from top of board, and rock them while pressing into holes. They will snap in place when fully seated. Solder lightly to avoid wicking solder up into top of pins.

b. Install two potentiometers, R3 and R20.

c. Install IC socket with notch at end indicated for pins 1 and 14. Then plug in IC U1, being careful not to bend over any of the pins.

d. Install transistors Q1-Q7 as low as possible for short leads.

e. The output transistor has been changed to a new type which has the emitter connected to the can instead

of the collector, the same transistor we use on our uhf exciters. This gives more output and better cooling, but it requires some care installing it. It is made to have its can soldered directly to the pcb ground plane. Because the pinout is reverse of what a conventional transistor uses, and how the board is laid out, installing is a bit tricky.

First, cut off the pin of the transistor which is bonded to the can. This is the emitter lead, and connection will be made through the can being soldered to the ground plane. Be carefully not to cut off one of the two insulated leads, and be careful to cut the emitter lead as close to the can as possible.

When you insert the transistor leads in the holes of the board, the grounded hole will not be used. The transistor will instead be installed with the center base lead in the normal base lead hole and the transistor is turned around so the collector lead goes in the collector lead hole. Because the transistor is the reverse of how the board is laid out, when the transistor is installed properly, it will be rotated from what you think is normal, and the cut off emitter lead will NOT be aligned with any hole in the board. Check that you have this done properly before proceeding. If you have any question about it, please call us and we will explain it.

Solder the two leads under the board and press the transistor tight against the board while the solder is molten.

Finally, using a hot iron, solder the metal base of the transistor to the ground plane all around the perimeter except where close to holes for components. The idea is to provide an excellent low-inductance connection for the emitter and excellent heatsinking to the ground plane. (No heatsink is required.)

f. Install C53 and C56. To avoid any shorting between C53 and the metal transistor, after soldering C53, use a screwdriver to gently pry C53 away from the transistor. When

done properly, there will be a few thousandths of an inch of clearance between the lead of C53 and the transistor.

g. Install phono jack J1. For the shortest rf path, orient the jack with the center terminal toward the upper-left (toward the output coils). Solder all lugs under the board.

h. Install variable capacitors, orienting as shown so rotors are connected to ground.

i. Install electrolytic capacitors, observing polarity.

j. Install ceramic capacitors. It may be necessary to form capacitor leads to fit holes in board. Keep leads as short as possible. Note that values over 100 pf are marked with two significant figures and a multiplier, much as resistors are marked but with numbers. The parts list gives the markings on such parts.

k. Neither C63 nor the jumper wire next to C63 are normally used. They are used only for the TCXO option, which is rarely used. Just omit them.

l. Install all other resistors. On vertical parts, form top lead directly over for shortest leads. The circle on the location diagram indicates where the body of the part should be. For resistors used as test points (TP1-TP4), form as shown in the detail drawing at the top of the component location diagram to leave a small test point loop for connection of a meter probe. Be careful not to mix resistors which look similar, i.e., 150K and 510K.

m. Install two 1N4148 diodes, CR1 and CR2, and zener diode, VR1, observing polarity. The polarity is indicated by a schematic symbol on the component location diagram.

n. Install rf chokes.

o. Ferrite beads Z1-Z9 are supplied with wire leads already attached. Install them as shown.

p. Install slug tuned coils as shown. Install coil shields. The 2-1-2 turn (red) coils come with shields already on the coils. The 6-1-2 turn (blue) coils have shields supplied separately. Make sure the coils and

shields are fully seated, and solder both shield lugs. (Do not bend lugs over, but you can bend the coil leads over a little to hold them in place while soldering.)

q. Remove the slugs from coils L10, L12, L13, and L14, and save them for spares. The coils of the driver and pa stages are not tuned with slugs because of the higher power levels. The slugs have a square slot. Refer to the note about tuning tools in the *Alignment Instructions* on page 2 of the *Installation, Operation, and Maintenance Manual*.

r. Turn the board over, and install R47 on the rear of the board, using very short leads. Cut the leads to 1/16 inch and tack solder the resistor directly across the leads of slug-tuned coil L3. The resistor should just fit in a straight line between the two leads of the coil.

s. Check over all components and solder connections before proceeding to alignment procedures. If you are short any parts, check to see if any are left over; you may have installed a wrong value somewhere. Check to be sure that Q8 is not touching the pc board ground plane and that there are no slugs in L10 and L12-L14.

## CRYSTALS.

The TA51 uses 32 pF parallel resonant crystals in HC-25/u holders. Crystals operate in the fundamental mode at a frequency of:

- F/12 for TA51-144
- F/18 for TA51-220

This normally results in a crystal frequency in the 12-13 MHz area.

We recommend that crystals be ordered directly from us to be sure that they will perform properly over the -30 to +60°C range for which the unit was designed. If you buy crystals elsewhere, make sure you get only the highest quality commercial grade crystals to avoid problems later on.

If you use an OV-1 crystal oven, specify a crystal with a 60°C break-point. The crystal is inserted into sockets on the board. The oven is installed on the board over the crystal, observing polarity by matching the 3-lead pattern to the holes in the board (see component location dia-

gram). Then, the pins of the oven are soldered to the board.

## POWER.

The TA51 Exciter operates on +13.6Vdc at about ~600mA. A well regulated power supply should be used. Positive and negative power leads should be connected to the exciter at E1 and E3. Be sure to observe polarity. If a crystal oven is used, +13.6Vdc should be connected to the oven via E4 from a supply line separate from E1, since E1 is keyed on and off to transmit. Oven power should remain on constantly during any period when transmission is expected.

## MOUNTING.

The four mounting holes provided near the corners of the board can be used in conjunction with screws and standoffs to mount the board in any cabinet or panel arrangement. (See catalog for A26 PC Mounting Kits.) There is no need for a shielded cabinet except if the exciter is used in a repeater or in duplex service.

## KEYING.

The easiest way to key the exciter is to run the B+ for the unit (E1) through the push-to-talk switch in the microphone or a similar spst switch. Although a relay may be used, it is not necessary; since the 600 mA required by the exciter may easily be switched by most microphone switches. If you are interfacing with some sort of control board, a PNP transistor, such as a TIP-30, can be used to switch the current to operate the exciter. If a class-C power amplifier is driven by the exciter, the pa will draw current only when the TA51 exciter is driving it with rf power; so the pa should not require a separate keyline circuit.

## AUDIO CONNECTIONS.

The TA51 Exciter is designed for use with a low impedance dynamic microphone (500-1000 ohms) or any low impedance audio source capable of supplying 30 mV p-p across 2000 ohms. The microphone should be connected with shielded cable to avoid noise pickup. Mic connections are made to E2 and E3 on the pc board. *Be sure to dress the audio cable*

*away from the piston capacitor; since close proximity could affect channel frequency.*

## AUDIO DEVIATION ADJUSTMENTS.

To adjust the audio controls, start by setting potentiometer R20 to maximum and R3 to midrange. Apply B+ to E1 to key the exciter and talk into the microphone or apply audio of normal expected level to the exciter. If the unit is setup with tones from a service monitor, use a tone frequency of 1000 Hz. Observe the deviation meter or the scope on a service monitor, and adjust R20 for a peak deviation of 5 kHz. Then, adjust mic gain control R3 so that the exciter deviation just swings up to 5 kHz on modulation peaks.

This will provide the optimum setting, with sufficient audio gain to achieve full modulation but with the limiter occasionally clipping voice peaks to prevent over-modulation. Avoid setting the audio gain higher than necessary. Although the deviation limiter will prevent over-modulation, microphone background noise is increased and some distortion from excessive clipping may result.

*Note that when the exciter is used in repeater service, instructions in the manuals for the COR and Autopatch modules should be used to set the exciter audio controls, since each repeater system requires a specific audio adjustment method.*

## FREQUENCY ADJUSTMENT.

The crystal frequency is precisely set on the channel frequency with piston trimmer capacitor C13, using an accurate service monitor or frequency counter.

*Note that the tuning range of piston capacitor C13 was deliberately limited to provide optimum frequency stability. With some crystals, the frequency may not be adjustable high enough. If this is the case, clip the jumper to disconnect C63 from the circuit, which raises the frequency range of the variable capacitor.*

## SUBAUDIBLE TONES.

If you want to transmit a CTCSS (subaudible) tone, you can connect the output of the tone encoder through a 10K resistor directly to the

audio input of the exciter. (Our TD-3 Tone Decoder/Encoder module already has a resistor on board; so it does not require an extra resistor.) If you prefer to inject the CTCSS tone after the audio circuits in the exciter, you can inject it through a large resistor into the junction of R21 and R22. The level of the subaudible tone should be set no higher than about 300 Hz deviation for best results. Otherwise, a buzz may be heard on the audio at the receiver.

## THEORY OF OPERATION.

The TA51 is a fairly straight forward fm exciter, with a phase modulated 12 MHz signal multiplied up to reach the desired output range. Crystal oscillator Q1 operates as a Colpitts oscillator at the fundamental frequency of approximately 12 MHz. When supplied with TCXO option, a thermistor compensates for cold temperatures by gradually reducing the amount of load capacitance in series with the crystal at temperatures below +10 degrees C. The oscillator output is fed into reactance modulator Q2, which phase modulates the carrier with audio from the speech processor circuits.

For the 144 MHz ham band or the high commercial band, Q3 operates as a tripler to multiply the carrier frequency to a range of about 36 MHz. Q4 doubles this to arrange of about 72 MHz. This, in turn, is doubled again in Q5 to range of about 144 MHz, which is the final output frequency.

For the 220 MHz band, Q3 operates as a tripler to multiply the carrier frequency to a range of about 36 MHz. Q4 triples this again to arrange of about 110 MHz. This, in turn, is doubled in Q5 to range of about 220 MHz.

Q6 acts as a predriver amplifier. The signal is further amplified by driver Q7 and output amplifier Q8 to provide the 2 Watt output signal to the 50 ohm antenna. Spurious signal rejection is provided by double tuned circuits between multiplier stages and two low pass filters in the output of the pa stage.

The audio processor circuits consist of microphone amplifier U1-A and U1-B, peak limiter CR1-CR2, ampli-

fier U1-D, and active filter U1-C. The audio input, at a level of about 30 mV p-p, is amplified and applied to the limiter circuit. R3 provides adjustment of the audio gain of the first op-amp. Processed audio, limited in peak amplitude, contains a small amount of harmonic distortion from the clipping process. Active filter U1-C is a low pass filter which greatly reduces the effects of any distortion from the limiter to prevent splatter of sidebands outside the bandwidth allowed for one channel. Deviation potentiometer R20 allows for adjustment of the peak audio level applied to modulator Q2. C11-R23 is an rf filter to keep the 12 MHz carrier signal from getting back into the active filter stage. R21-C10-R22-C11 acts as an additional low pass filter. Together with the active filter stage, it provides a 12 dB/octave rolloff for any frequencies over 3000 Hz.

Dc power for the exciter is applied at E1 when the unit is required to transmit. +13.6 Vdc is applied to all stages, except the oscillator, modulator, and audio stages. A 9.1 Vdc regulator provides power for those stages for stability of the carrier frequency under varying input voltages and for noise and hum filtering. Power supplied through R45 is regulated by zener diode VR1 and filtered by C60 to isolate the sensitive stages from the outside world.

## ALIGNMENT.

Equipment needed for alignment is a voltmeter, a good uhf 50 ohm rf dummy load, a relative output meter, and a regulated 13.6Vdc power supply with a 0-1000 mA meter internally or externally connected in the supply line.

The slug tuned coils in the exciter should be adjusted with the proper .062" square tuning tool to avoid cracking the powdered iron slugs. (See A28 tool in catalog.) All variable capacitors should be set to the center of their range (turn them 90 degrees) if they have not previously been aligned.

⊗ **NOTE:** *Following are some ground rules to help avoid trouble. Always adhere to these guidelines.*

1. *Do not operate without a 50 ohm load.*

2. *Always follow alignment procedure exactly. Do not repeak all controls for maximum output. Each multiplier stage has its own best monitoring test point for maximum drive to the following stage.*

3. *Rf power transistors Q7 and Q8 run quite warm at full drive, but not so hot that you can't touch them without being burned.*

a. *Connect 50 ohm dummy load to phono jack J1 through some form of relative output meter.*

b. *Check output voltage of power supply, adjust it to 13.6 Vdc, and connect it to B+ terminal E1 and ground terminal E3 on the pc board. It is permissible to use the braid of the coax cable or the mounting hardware to the chassis as a ground if the power supply has a good low-impedance connection through this path to the ground on the board. **BE SURE TO OBSERVE POLARITY!** A 1000 mA meter or suitable equivalent should be connected in the B+ line to monitor current drawn by the exciter. This is important to indicate potential trouble before it can overheat transistors. Better yet, if using a lab supply for testing, set the current limiter on the power supply to limit at 700 mA.*

Note: Meter indications used as references are typical but may vary widely due to many factors not related to performance, such as type of meter and circuit tolerances. Typical test point indications are for the 144 MHz or high band unit and may differ for other bands.

c. *Connect voltmeter to TP2 (top lead of R35). Peak L2 and L3 alternately for maximum indication. Typical reading is about +0.8 to 1.2 Vdc.*

d. *Connect voltmeter to TP3 (top lead of R37). Peak L4 and L5 alternately for maximum indication. Typical reading is about +0.8 to 1.2 Vdc.*

e. *Connect voltmeter to TP4 (top lead of R40). Peak L6 and L7 alternately for maximum indication. Typical reading is about +0.4 to 0.9 Vdc.*

f. *At this point, you should have a small indication on the relative power meter. Alternately peak L8, C51, C53, and C56 for maximum indication on the power meter. Note that there are interactions between these adjustments, especially be-*

tween tune capacitor C53 and loading capacitor C56; so it may be necessary to try several combinations to find the optimum settings. When peaking C53 and C56, it helps to observe dc current drain to find adjustment combination giving maximum output with minimum current drain (best efficiency).

g. At full drive, the total current drawn by the exciter should be ~600 mA, and the rf output should be about 3 to 3-1/2 Watts.

Note that full output may not be possible with less than 13.6 Vdc B+. Power output falls rapidly as operating voltage is reduced. This does not necessarily mean that the unit cannot be used on lower B+ voltage, however, since it is hard to distinguish even a 2:1 reduction in power on the air.

After tuning the exciter into a known good 50 ohm dummy load, it should not be retuned when later connected to the antenna or power amplifier. Of course, the antenna or pa should present a good 50 ohm load to the exciter.

h. Perform the carrier frequency and audio level adjustments given on page 1 to complete the alignment of the exciter.

**Note:** If the audio sounds raspy, the first multiplier stage may be out of alignment; try re-peaking L2 and L3 as described in step c.

## POWER ADJUSTMENT.

The drive level to the output stage can be adjusted somewhat by detuning L8, which will lower the power to about 1/2 without causing spurious outputs. If you need to reduce the level further, C51 can be detuned slightly to reduce the output to around 1/3 Watt. Note, however, that reducing the drive to a class-C amplifier can result in spurious signals if the drive is reduced too far. Other ways to reduce output without running this risk are to reduce the B+ voltage to around 11Vdc or using an attenuator after the exciter output.

## TROUBLESHOOTING.

The usual troubleshooting techniques of checking dc voltages and signal tracing with an rf voltmeter

probe will work well in troubleshooting the TA51. A dc voltage chart and a list of typical audio levels are given to act as a guide to troubleshooting. Although voltages may vary widely from set to set and under various operating and measurement conditions, the indications may be helpful when used in a logical troubleshooting procedure. The exciter should draw about 30-50 mA at idle, with the crystal pulled out, and about 600 mA at full output.

## TYPICAL DC VOLTAGES.

The following dc levels were measured with an 11 megohm fet vm on a sample unit with 13.6 Vdc B+ applied. All voltages may vary considerably without necessarily indicating trouble. The chart should be used with a logical troubleshooting plan. All voltages are positive with respect to ground except as indicated. Voltages are measured with crystal plugged in and oscillating and exciter fully tuned to provide 2W output. Note that meter probe must have 1 megohm or similar resistor in probe to isolate from rf signals. Even then, the type of meter and probe has an effect on the readings taken on points where rf is present.

STAGE	E	B	C
Q1	3.7	3.0	8.5
Q2	2.3	3.0	5.5
Q3	0.9	1.5	13.6
Q4	0.9	-0.35	13.6
Q5	0.9	-1.4	13.6
Q6	0.6	-0.5	varies
Q7	0	-0.14	13.6
Q8	0	n/a	13.6
U1 pins 1,2,3,6,8,11,12,13:			0.55V
U1 pins 4, 5, 9, 10:			4.6V
U1 pin 14:			9.1V

## TYPICAL AUDIO VOLTAGES.

Following are rough measurements of audio voltages (in mV pp) which may be measured with a sensitive voltmeter or an oscilloscope when a low impedance dynamic microphone or other audio source is connected and modulating to full 5 kHz deviation. Measurements given were taken with an oscilloscope with mic gain and deviation controls fully cw and sufficient audio input applied for full deviation of the rf signal. Measurements are typical of what might be indicated during a sus-

tained whistle or with an audio signal generator. Of course, readings may vary widely with setup; but levels given are useful as a general guide. Note: if rf affects oscilloscope pattern, unplug crystal.

Test Point	mV p-p
E2 AF input	10
U1-4	50
U1-5	400
CR2 cathode at R12 top	400
U1-10	700
U1-9	1000
Top of R23	220

## PARTS LIST FOR TA51-144 [TA51-220].

Note: Capacitor values for 150-174 MHz may be slightly lower. Values which differ for the TA51-220 are shown in *[brackets]*. See sidebar for special values for the 160-173MHz sub-band.

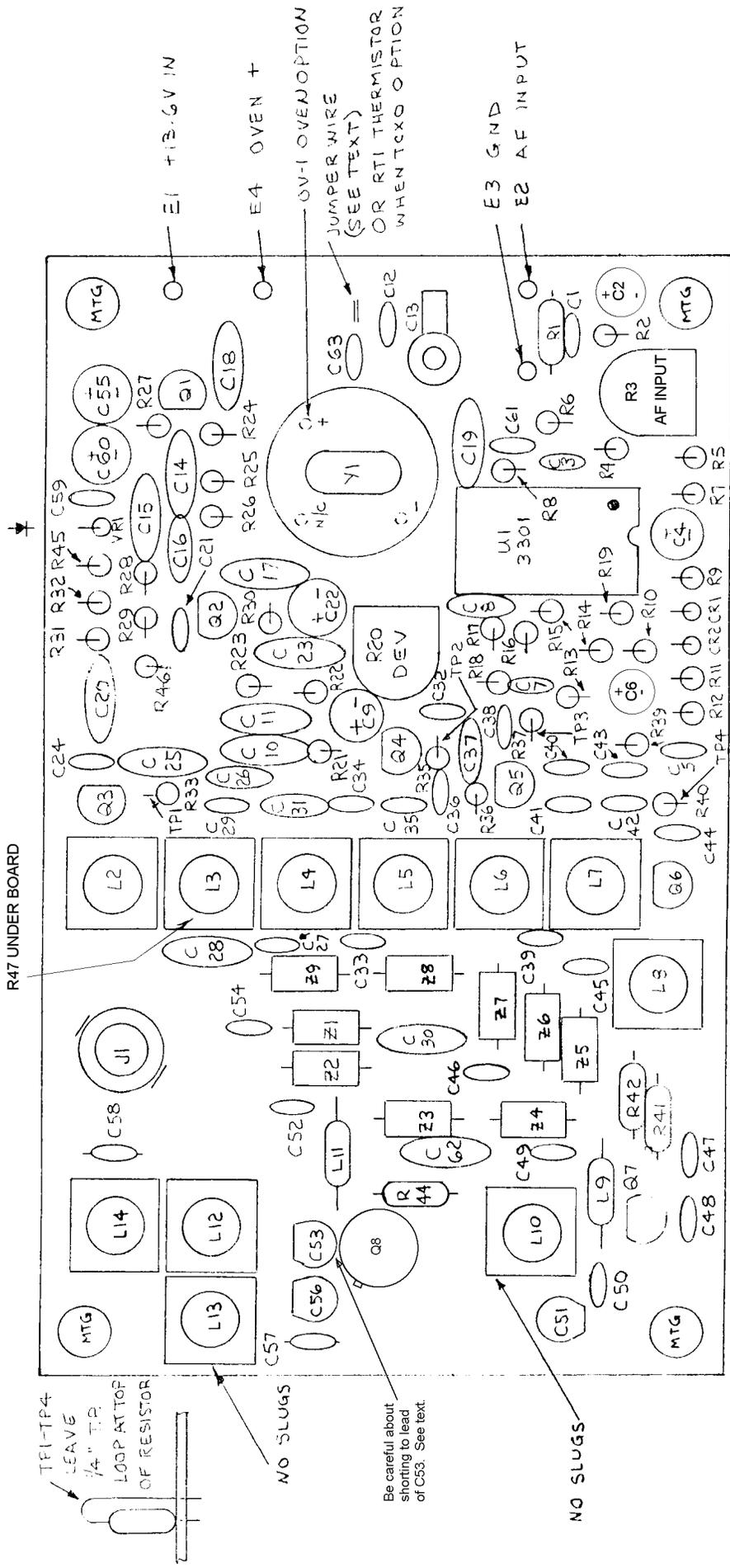
Ref Desig	Value	(mark- ing)
C1	.001 uf (102, 1nM, or 1nK)	
C2	1 uf electrolytic	
C3	.01 uf disc (103)	
C4	4.7 uf electrolytic	
C5	470 pf (471)	
C6	1 uf electrolytic	
C7	470 pf (471)	
C8	39 pf	
C9	1 uf electrolytic	
C10-C11	.01uf disc (103)	
C12	43 pf	
C13	10 pf piston trimmer	
C14	150 pf (151)	
C15	110 pf (111)	
C16	39 pf	
C17	150 pf (151)	
C18-C20	.01uf disc (103)	
C21	220 pf (221)	
C22	47 uF electrolytic	
C23	.001 uf (1nK or M) [120 pf]	
C24	.001 uf (102, 1nM, or 1nK)	
C25	.001 uf (102, 1nM, or 1nK)	
C26	110 pf (111)	
C27	.001 uf (102, 1nM, or 1nK)	
C28	.01 uf disc (103)	
C29	2 pf	
C30	.0022 uf (2n2K or 2.2nK)	
C31	110 pf (111)	
C32-C33	.001 uf (102, 1nM, or 1nK)	
C34	22 pf [8 pf]	
C35	0.5 pf	
C36	39 pf [12 pf]	
C37	62 pf [27 pf]	
C38	120 pf	
C39	.001 uf (1nK or M) [120 pf]	
C40	15 pf [5 pf]	
C41	0.5 pf	
C42	27 pf [10 pf]	
C43	39 pf [18 pf]	
C44	120 pf	
C45	.001 uf (1nK or M) [120 pf]	
C46	.0022 uf (2n2K or 2.2nK)	
C47	15 pf [4 pf]	
C48	62 pf [33pf]	
C49	120 pf	
C50	10 pf [4 pf]	
C51	30 pf green variable cap	

C52	.001 uf (1nK or M) [120 pf]
C53	60 pf brown variable cap [20 pf pink variable cap]
C54	.001 uf (1nK or M) [120 pf]
C55	4.7 uF electrolytic
C56	30 pf green variable cap [11 pf blue variable cap]
C57	43 pf [15 pf]
C58	39 pf [20 pf]
C59	.001 uf (1nK or M) [120 pf]
C60	4.7 uF electrolytic
C61	39 pf
C62	.01 uf disc (103)
C63	not used
CR1-CR2	1N4148 (may be unmarked)
J1	RCA Jack
L1	not assigned
L2-L5	6-1/2 turns (blue)
L6-L8	2-1/2 turns (red)
L9	0.33 uH choke (red-sil-orn-orn)
L10	2-1/2 turns(red), no slug
L11	0.33 uH choke, (red-sil-orn-orn)
L12-L14	2-1/2 turns(red), no slug
Q1-Q6	2N3904 or 2N4124
Q7	2N5770 [Motorola MPS3866]
Q8	Phillips BFG-43S
R1	2.2K
R2	100K
R3	1 meg pot (105)
R4	510K
R5	1 meg
R6	47K
R7	1 meg
R8	510K
R9	1.2K
R10	10K
R11	1.2K
R12	68K
R13	100K
R14	1 meg
R15	510K
R16	330K
R17	510K
R18	150K
R19	680K
R20	20K pot (203) or 22K pot (223 or 22K)
R21-R22	4.7K
R23	10K [15K]
R24	100 ohms
R25	10K
R26	4.7K
R27	270 ohms
R28	15K

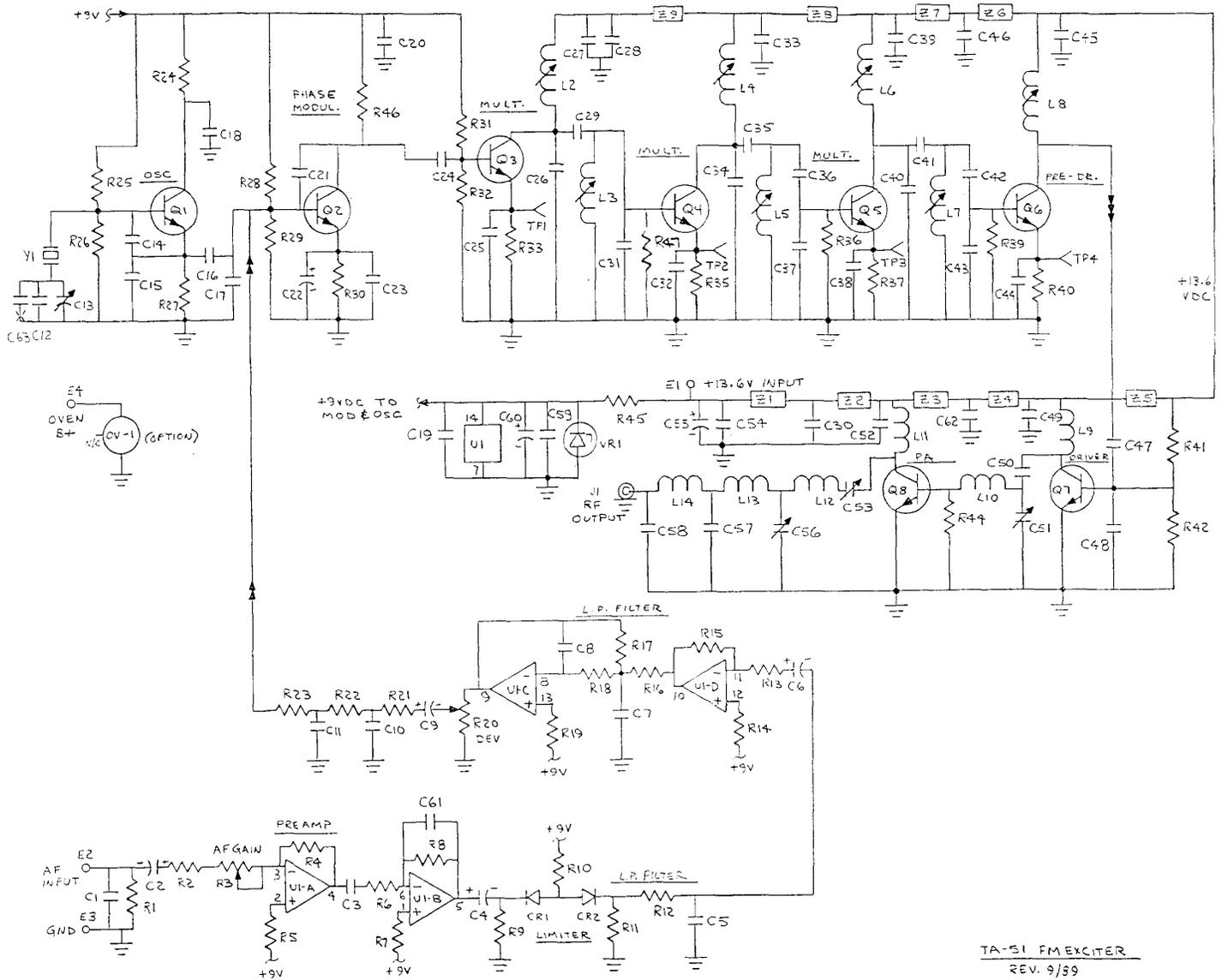
R29	10K
R30	2.2K
R31	27K
R32	4.7K
R33	270 ohms [180 ohms]
R34	not used
R35	270 ohms [100 ohms]
R36	3.3K
R37	100 ohms
R38	not used
R39	1.2K
R40	47 ohms
R41	2.2K
R42	27 ohms [100 ohms]
R43	not used
R44	27 ohms
R45	100 ohms
R46	2.2K
R47	2.2K
RT1	Thermistor (used only with TCXO option)
U1	3301 (can substitute 3401 or 3900)
VR1	1N5239B 9.1 V zener
Z1-Z9	Ferrite bead, prestrung

**Special values for the 160-173MHz sub-band. Substitute these for standard values shown at left.**

C26	82 pf
C31	82 pf
C34	20 pf
C36	33 pf
C40	10 pf
C42	22 pf
C43	27 pf
C47	10 pf
C48	47 pf
C57	33 pf
C58	27 pf



TA-51



TA-51 FM EXCITER  
REV. 9/59